

**APPENDIX A**

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RECEIVED

2008 JUL 18 A 8:15

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<b>Press Release / Regulatory News Items</b>		
<b>Title</b>	<b>Date of Release</b>	<b>Description</b>
Regulatory News Item	18 June 2008	Director Shareholding
Regulatory News Item	8 July 2008	Takeover Code Rule 8.3 Disclosure - Inmarsat (Convertible Bonds and Ordinary Shares)
Regulatory News Item	16 July 2008	Trading Statement
Regulatory News Item	16 July 2008	Takeover Code Rule 8.3 Disclosure - Inmarsat (Convertible Bonds and Ordinary Shares)
Regulatory News Item	16 July 2008	Takeover Code Rule 8.3 Disclosure - Imperial Energy (Convertible Bonds and Ordinary Shares)
Regulatory News Item	17 July 2008	Takeover Code Rule 8.3 Disclosure - Imperial Energy (Convertible Bonds and Ordinary Shares)
Regulatory News Item	18 July 2008	Takeover Code Rule 8.3 Disclosure - Inmarsat (Ordinary Shares only)
Regulatory News Item	18 July 2008	Takeover Code Rule 8.3 Disclosure - Imperial Energy (Convertible Bonds and Ordinary Shares)
Regulatory News Item	22 July 2008	Takeover Code Rule 8.3 Disclosure - Inmarsat (Convertible Bonds and Ordinary Shares)
Regulatory News Item	22 July 2008	Takeover Code Rule 8.3 Disclosure - Imperial Energy (Ordinary Shares only)
Regulatory News Item	30 July 2008	Takeover Code Rule 8.3 Disclosure - Imperial Energy (Convertible Bonds and Ordinary Shares)
Regulatory News Item	31 July 2008	Total Voting Rights
Regulatory News Item	5 August 2008	Takeover Code Rule 8.3 Disclosure - Imperial Energy (Convertible Bonds and Ordinary Shares)

**SUPPL**

**PROCESSED**

<b>UK Companies House / FSA / UKLA Filings</b>		
<b>Title</b>	<b>Stamp Date</b>	<b>Description</b>
Form 88(2)	23 June 2008	Allotment of shares
Form 88(2)	8 July 2008	Allotment of shares
Form 88(2)	8 July 2008	Allotment of shares
Form 88(2)	8 July 2008	Allotment of shares
Form 88(2)	8 July 2008	Allotment of shares
Form 88(2)	8 July 2008	Allotment of shares
Form 88(2)	8 July 2008	Allotment of shares
Form 88(2)	8 July 2008	Allotment of shares

**AUG 20 2008**

**THOMSON REUTERS**



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*See 8/18*

BlueBay Asset Management plc (the "Company") - Director Shareholdings

Mr Alan Gibbins, Non Executive Director of the Company, has purchased 10,000 ordinary shares of 0.1 pence in the Company("Shares")on the London Stock Exchange, at the price of £2.7025 per Share, on 18 June, 2008.

The Company was informed of the transaction on 18 June 2008. Following this transaction Mr Gibbins is deemed to be interested in a total of 10,000 Shares, representing approximately 0.005% of the Company's issued share capital.

This notice is given in fulfilment of the obligation under DTR 3.1.4(1)(a)R.

# AMENDMENT

TO AMEND THE NOTIFICATION MADE ON 8 JULY 2008 AS FOLLOWS: THE FIGURES WHICH APPEARED IN SECTION 2(a)(1) NOW APPEAR IN SECTION 2(a)(2); AND THE FIGURES WHICH APPEARED IN 2(b)(1) NOW APPEAR IN SECTION 2(b)(2).

## FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	BlueBay Asset Management plc
Company dealt in	Inmarsat plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	Convertible Bonds: GRAPEC 1 3/4 11/16/17 ISIN: XS0331843523
Date of dealing	7 July 2008

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)	7,000,000	2.43%		
(3) Options and agreements to purchase/sell				
Total	7,000,000	2.43%		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Ordinary Shares	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)			413,580	0.09%
(3) Options and agreements to purchase/sell				
Total			413,580	0.09%

#### (c) Rights to subscribe (Note 3)

Not Applicable	
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### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Not Applicable		

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap (reference asset: Convertible Bonds)	Long	2,000,000 2,000,000 3,000,000	104.63 104.75 104.88

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
None

**Is a Supplemental Form 8 attached?** (Note 9)

NO

<b>Date of disclosure</b>	8 July 2008
<b>Contact name</b>	Colleen Sutcliffe
<b>Telephone number</b>	020 7389 3700
<b>If a connected EFM, name of offeree/offeror with which connected</b>	Not Applicable
<b>If a connected EFM, state nature of connection (Note 10)</b>	Not Applicable

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**AMENDMENT**

**TO AMEND THE NOTIFICATION MADE ON 8 JULY 2008 AS FOLLOWS: THE FIGURES WHICH APPEARED IN SECTION 2(a)(1) NOW APPEAR IN SECTION 2(a)(2); AND THE FIGURES WHICH APPEARED IN 2(b)(1) NOW APPEAR IN SECTION 2(b)(2).**

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)**

**1. KEY INFORMATION**

<b>Name of person dealing (Note 1)</b>	BlueBay Asset Management plc
<b>Company dealt in</b>	Inmarsat plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 2)</b>	Ordinary Shares: EURO 0.0005 ISIN: GB00B09LSH68
<b>Date of dealing</b>	7 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>			413,580	0.09%
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>			413,580	0.09%

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security: Convertible Bonds</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>	7,000,000	2.43%		
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>	7,000,000	2.43%		

**(c) Rights to subscribe (Note 3)**

Class of relevant security	Details
Not Applicable	

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Not Applicable		

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap (reference asset: Ordinary Shares)	Short	86,650 94,530 44,000 26,300 25,000 137,100	10.500 10.500 10.370 10.369 10.354 10.500

#### (c) Options transactions in respect of existing securities

##### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

##### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

### 4. OTHER INFORMATION

#### Agreements, arrangements or understandings relating to options or derivatives

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**Is a Supplemental Form 8 attached?** (Note 9)

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<b>Date of disclosure</b>	8 July 2008
<b>Contact name</b>	Colleen Sutcliffe
<b>Telephone number</b>	020 7389 3700
<b>If a connected EFM, name of offeree/offeree with which connected</b>	Not Applicable
<b>If a connected EFM, state nature of connection</b> (Note 10)	Not Applicable

*Notes*

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**FORM 8.3**  
**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the Takeover Code)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Imperial Energy Corporation plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Convertible Bonds: ISIN: XS0335233945
<b>Date of dealing</b>	15 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>	2,000,000	1.045%		
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>	2,000,000	1.045%		

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
 (Note 3)

<b>Class of relevant security:</b> £0.025 Ordinary Shares (ISIN: GB00B00HD783)	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>			53,262	0.05%
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>			53,262	0.05%

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)

**(a) Purchases and sales**

Not Applicable		
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**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap (reference asset: Convertible Bonds)	Long	2,000,000	US\$ 111.498533

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
None

Is a Supplemental Form 8 attached? (Note 9)

No

<b>Contact name</b>	Colleen Sutcliffe
<b>Telephone number</b>	020 7389 3700
<b>If a connected EFM, name of offeree/offeree with which connected</b>	Not Applicable
<b>If a connected EFM, state nature of connection (Note 10)</b>	Not Applicable

*Notes*

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**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Imperial Energy Corporation plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	£ 0.025 Ordinary Shares ISIN: GB00B00HD783
<b>Date of dealing</b>	15 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>			53,262	0.05%
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>			53,262	0.05%

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security:</b> Convertible Bonds (ISIN: XS0335233945)	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>	2,000,000	1.045%		
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>	2,000,000	1.045%		

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

Not Applicable		
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**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap (reference asset: Ordinary Shares)	Short Short	10,000 43,262	£ 10.509309 £ 11.18937

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

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Is a Supplemental Form 8 attached? (Note 9)

No

<b>Contact name</b>	Colleen Sutcliffe
<b>Telephone number</b>	020 7389 3700
<b>If a connected EFM, name of offeree/offeree with which connected</b>	Not Applicable
<b>If a connected EFM, state nature of connection (Note 10)</b>	Not Applicable

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**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Inmarsat plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Convertible Bonds: GRAPEC 1 3/4 11/16/17 ISIN: XS0331843523
<b>Date of dealing</b>	15 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>	4,000,000	1.39%		
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>	4,000,000	1.39%		

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security:</b> EUR 0.0005 Ordinary Shares (ISIN: GB00B09LSH68)	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>			295,580	0.06%
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>			295,580	0.06%

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

Not Applicable		
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**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap (reference asset: Convertible Bonds)	Short Short	1,000,000 2,000,000	US\$ 100.926389 US\$ 100.926389

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

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None

Is a Supplemental Form 8 attached? (Note 9)

NO



<b>Contact name</b>	Colleen Sutcliffe
<b>Telephone number</b>	020 7389 3700
<b>If a connected EFM, name of offeree/offeror with which connected</b>	Not Applicable
<b>If a connected EFM, state nature of connection (Note 10)</b>	Not Applicable

*Notes*

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**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Inmarsat plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	EUR 0.0005 Ordinary Shares ISIN: GB00B09LSH68
<b>Date of dealing</b>	15 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>		295,580 0.06%
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>		295,580 0.06%

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security:</b> Convertible Bonds (ISIN: XS0331843523)	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>	4,000,000 1.39%	
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>	4,000,000 1.39%	

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Not Applicable		

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap (reference asset: Ordinary Shares)	Long Long	86,650 31,350	£ 4.884357 £ 4.884357

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

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None

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<b>Contact name</b>	Colleen Sutcliffe
<b>Telephone number</b>	020 7389 3700
<b>If a connected EFM, name of offeree/offeree with which connected</b>	Not Applicable
<b>If a connected EFM, state nature of connection (Note 10)</b>	Not Applicable

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

## Fourth Quarter Trading Statement

BlueBay Asset Management plc ("BlueBay") announces its scheduled trading update for the fourth fiscal quarter to 30 June 2008.

At 30 June 2008 BlueBay's assets under management amounted to US\$21.0 billion; an increase of US\$2.2 billion since 31 March 2008, when reported assets under management were US\$18.7 billion. The increase in assets under management for the period can be broken down into net subscriptions of US\$2.7 billion and market depreciation of US\$0.4 billion.

The growth in assets under management for the full fiscal year breaks down as follows:

US\$ Billions	30 June 2008	31 December 2007	30 June 2007	Increase in 6 months to 30 June 2008	Increase in 12 months to 30 June 2008
Long/Short	5.8	5.6	5.1	3.6%	13.9%
Long Only	15.1	10.8	8.0	40.2%	89.3%
Total	21.0	16.4	13.1	27.7%	59.8%

Note: All AuM rounded to nearest US\$0.1 billion. All growth percentages based on actual AuM.

Performance fees generated over the six month period to 30 June 2008 are estimated to be £5.2 million; bringing performance fees for the full fiscal year to £23.9 million. The weighted average return, net of fees, generated by the firm's long/short funds over the full fiscal year was negative 3.4%.

The fourth fiscal quarter also saw the launch of two new BlueBay long only funds: the BlueBay Investment Grade LIBOR Fund and the BlueBay Emerging Market Corporate Bond Fund.

Commenting on the Trading Statement, Hugh Willis, BlueBay's Chief Executive Officer said:

"As we observed both last month and at the time of our prior Trading Statement in April, credit market conditions have been and remain difficult. It is gratifying that, over the fiscal year, BlueBay has seen US\$7.1 billion of net inflows into its funds – equal to more than half of the starting assets for the period. This reflects both the strength of BlueBay's specialist franchise and the growing opportunities that investors see in credit markets at this point in the cycle."

BlueBay will announce its preliminary results at 7 am on 18 September 2008 and there will be a presentation for analysts on that date. Details for this event will be announced nearer to the time.

For further information please contact:

BlueBay Asset Management plc 020 7389 3700

Hugh Willis, CEO  
Nick Williams, CFO  
Alex Khein, COO

Brunswick Group LLP 020 7404 5959  
Nigel Prideaux/Rashmi Gautam

Notes to Editors:

Information on BlueBay

Founded in 2001, BlueBay is one of the largest independent managers of fixed income credit funds and products in Europe. It listed on the London Stock Exchange in November 2006. With approximately US\$21.0 billion of assets under management as at 30 June 2008, it has one of the largest concentrations of fixed income credit expertise in Europe. BlueBay specialises in two major sub-asset classes of credit - European corporate debt and emerging markets debt.

Within each sub-asset class, the Company offers two distinct product lines: long /short funds and long-only funds. It also manages a number of long-only segregated accounts on behalf of large institutional clients. BlueBay's overall aim is to provide a broad range of credit products to modern institutional investors which offer attractive risk-adjusted performance characteristics. BlueBay distributes its products directly, through wholesalers and via intermediaries. Its sales and marketing team is based in the Company's offices in London, Tokyo and New York.

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Imperial Energy Corporation plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Convertible Bonds: ISIN: XS0335233945
<b>Date of dealing</b>	16 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>	4,000,000	2.09%		
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>	4,000,000	2.09%		

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security: £0.025 Ordinary Shares (ISIN: GB00B00HD783)</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>			106,524	0.10%
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>			106,524	0.10%

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

		(Note 5)
Not Applicable		

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap	Long	2,000,000	US\$ 109.420417

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
None

Is a Supplemental Form 8 attached? (Note 9)

No



<b>Contact name</b>	Colleen Sutcliffe
<b>Telephone number</b>	020 7389 3700
<b>If a connected EFM, name of offeree/offeror with which connected</b>	Not Applicable
<b>If a connected EFM, state nature of connection (Note 10)</b>	Not Applicable

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Imperial Energy Corporation plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	£ 0.025 Ordinary Shares ISIN: GB00B00HD783
<b>Date of dealing</b>	16 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>		106,524 0.10%
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>		106,524 0.10%

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security:</b> Convertible Bonds (ISIN: XS0335233945)	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>	4,000,000 2.09%	
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>	4,000,000 2.09%	

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

		(Note 5)
Not Applicable		

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap	Short	43,262	£ 10.760761
	Short	10,000	£ 10.784205

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
None

Is a Supplemental Form 8 attached? (Note 9)

No

Contact name	Colleen Sutcliffe
Telephone number	020 7389 3700
If a connected EFM, name of offeree/offeree with which connected	Not Applicable
If a connected EFM, state nature of connection (Note 10)	Not Applicable

*Notes*

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**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Imperial Energy Corporation plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Convertible Bonds: ISIN: XS0335233945
<b>Date of dealing</b>	17 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>	6,000,000	3.14%		
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>	6,000,000	3.14%		

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security:</b> £0.025 Ordinary Shares (ISIN: GB00B00HD783)	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>			156,424	0.15%
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>			156,424	0.15%

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

Not Applicable		
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**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap	Long	2,000,000	US\$ 110.311944

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
None

Is a Supplemental Form 8 attached? (Note 9)

No

<b>Contact name</b>	Colleen Sutcliffe
<b>Telephone number</b>	020 7389 3700
<b>If a connected EFM, name of offeree/offeror with which connected</b>	Not Applicable
<b>If a connected EFM, state nature of connection (Note 10)</b>	Not Applicable

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Imperial Energy Corporation plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	£ 0.025 Ordinary Shares ISIN: GB00B00HD783
<b>Date of dealing</b>	17 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	Long	Short
	Number (%)	Number (%)
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>		156,424 0.15%
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>		156,424 0.15%

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security:</b> Convertible Bonds (ISIN: XS0335233945)	Long	Short
	Number (%)	Number (%)
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>	6,000,000 3.14%	
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>	6,000,000 3.14%	

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)**(a) Purchases and sales**



Not Applicable		
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**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap	Short	49,900	£ 11.000000

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
None

Is a Supplemental Form 8 attached? (Note 9)

No

<b>Contact name</b>	Colleen Sutcliffe
<b>Telephone number</b>	020 7389 3700
<b>If a connected EFM, name of offeree/offeree with which connected</b>	Not Applicable
<b>If a connected EFM, state nature of connection (Note 10)</b>	Not Applicable

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Inmarsat plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	EUR 0.0005 Ordinary Shares ISIN: GB00B09LSH68
<b>Date of dealing</b>	17 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>		235,580 0.05%
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>		235,580 0.05%

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security:</b> Convertible Bonds (ISIN: XS0331843523)	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>	4,000,000 1.39%	
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>	4,000,000 1.39%	

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Not Applicable		

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap	Long	60,000	£ 4.937468

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry Date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
None

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of completion	20 July 2014
Contact name	Colleen Sutcliffe
Telephone number	020 7389 3700
If a connected EFM, name of offeree/offeror with which connected	Not Applicable
If a connected EFM, state nature of connection (Note 10)	Not Applicable

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)****1. KEY INFORMATION**

<b>Name of person dealing (Note 1)</b>	BlueBay Asset Management plc
<b>Company dealt in</b>	Imperial Energy Corporation plc
<b>Class of relevant security to which the dealings being disclosed relate (Note 2)</b>	£ 0.025 Ordinary Shares ISIN: GB00B00HD783
<b>Date of dealing</b>	21 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long	Short
	Number (%)	Number (%)
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>		161,424 0.16%
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>		161,424 0.16%

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b> Convertible Bonds (ISIN: XS0335233945)	Long	Short
	Number (%)	Number (%)
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>	6,000,000 3.14%	
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>	6,000,000 3.14%	

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
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Not Applicable		
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**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap	Short	5,000	£10.484758

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
None

**Is a Supplemental Form 8 attached? (Note 9)**

No

Date of disclosure	22 July 2008
Contact name	Colleen Sutcliffe
Telephone number	020 7389 3700
If a connected EFM, name of offeree/offeree with which connected	Not Applicable

*Notes*

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**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Inmarsat plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Convertible Bonds: GRAPEC 1 3/4 11/16/17 ISIN: XS0331843523
<b>Date of dealing</b>	21 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>	2,000,000	0.70%		
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>	2,000,000	0.70%		

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security:</b> Ordinary Shares (GB00B09LSH68)	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>			116,914	0.03%
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>			116,914	0.03%

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
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Not Applicable		
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**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap	Short	1,000,000 1,000,000	\$96.080556 \$99.830556

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

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None

**Is a Supplemental Form 8 attached? (Note 9)**

No

Date of disclosure	22 July 2008
Contact name	Colleen Sutcliffe
Telephone number	020 7389 3700
If a connected EFM, name of offeree/offeree with which connected	Not Applicable

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Inmarsat plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	EUR 0.0005 Ordinary Shares ISIN: GB00B09LSH68
<b>Date of dealing</b>	21 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>			116,914	0.03%
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>			116,914	0.03%

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security:</b> Convertible Bonds (XS0331843523)	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>	2,000,000	0.70%		
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>	2,000,000	0.70%		

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
----------------------	-----------------------------	--------------------------------

Not Applicable		
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**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap	Long	3,180 16,820 27,180 20,086 6,214 5,786 19,214 20,186	£4.666629 £4.6663 £4.5 £4.5 £4.65202 £4.65202 £5.015548 £5.015548

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
None

Is a Supplemental Form 8 attached? (Note 9)

No

<b>Contact name</b>	Colleen Sutcliffe
<b>Telephone number</b>	020 7389 3700
<b>If a connected EFM, name of offeree/offeree with which connected</b>	Not Applicable
<b>If a connected EFM, state nature of connection (Note 10)</b>	Not Applicable

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Imperial Energy Corporation plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Convertible Bonds: ISIN: XS0335233945
<b>Date of dealing</b>	29 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>	4,000,000	2.09%		
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>	4,000,000	2.09%		

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security:</b> £0.025 Ordinary Shares (ISIN: GB00B00HD783)	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>			107,424	0.11%
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>			107,424	0.11%

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

Not Applicable		
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**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap	Short	2,000,000	US\$ 100.460694

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
None

Is a Supplemental Form 8 attached? (Note 9)

No



<b>Contact name</b>	Colleen Sutcliffe
<b>Telephone number</b>	020 7389 3700
<b>If a connected EFM, name of offeree/offeror with which connected</b>	Not Applicable
<b>If a connected EFM, state nature of connection (Note 10)</b>	Not Applicable

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Imperial Energy Corporation plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	£ 0.025 Ordinary Shares ISIN: GB00B00HD783
<b>Date of dealing</b>	29 July 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>		107,424 0.11%
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>		107,424 0.11%

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security:</b> Convertible Bonds (ISIN: XS0335233945)	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>	4,000,000 2.09%	
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>	4,000,000 2.09%	

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

Not Applicable		
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**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap	Long	10,000 44,000	£ 9.48 £8.94

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
None

Is a Supplemental Form 8 attached? (Note 9)

No

<b>Contact name</b>	Colleen Sutcliffe
<b>Telephone number</b>	020 7389 3700
<b>If a connected EFM, name of offeree/offeror with which connected</b>	Not Applicable
<b>If a connected EFM, state nature of connection (Note 10)</b>	Not Applicable

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

BlueBay Asset Management plc (the "Company") - Total Voting Rights and Capital

In compliance with rule 5.6.1R of the Disclosure and Transparency Rules, the Company confirms that its current issued share capital comprises 193,215,962 ordinary shares of 0.1p each fully paid. The voting rights of all these shares are identical, with each share carrying the right to one vote. The Company holds no treasury shares.

The above figure of 193,215,962 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FSA's Disclosure and Transparency Rules.

**FORM 8.3**  
**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the Takeover Code)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Imperial Energy Corporation plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	£ 0.025 Ordinary Shares ISIN: GB00B00HD783
<b>Date of dealing</b>	4 August 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>		149,854 0.1498%
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>		149,854 0.1498%

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
 (Note 3)

<b>Class of relevant security:</b> Convertible Bonds (ISIN: XS0335233945)	<b>Long</b>	<b>Short</b>
	<b>Number (%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>	5,500,000 2.875%	
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>	5,500,000 2.875%	

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)

**(a) Purchases and sales**

Not Applicable		
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**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap	Short	42,430	£ 10.60

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
None

Is a Supplemental Form 8 attached? (Note 9)

No

Contact name	Colleen Sutcliffe
Telephone number	020 7389 3700
If a connected EFM, name of offeree/offeror with which connected	Not Applicable
If a connected EFM, state nature of connection (Note 10)	Not Applicable

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the Takeover Code)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	BlueBay Asset Management plc
<b>Company dealt in</b>	Imperial Energy Corporation plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Convertible Bonds: ISIN: XS0335233945
<b>Date of dealing</b>	4 August 2008

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>	5,500,000	2.875 %		
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>	5,500,000	2.875 %		

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security:</b> £0.025 Ordinary Shares (ISIN: GB00B00HD783)	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>			149,854	0.1464%
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>			149,854	0.1464%

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
Not Applicable	

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Not Applicable		

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Total Return Swap	Long	1,500,000	US\$ 109.684861

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Not Applicable						

**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
Not Applicable		

**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
Not Applicable		

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.
None

Is a Supplemental Form 8 attached? (Note 9)

No

<b>Contact name</b>	Colleen Sutcliffe
<b>Telephone number</b>	020 7389 3700
<b>If a connected EFM, name of offeree/offerror with which connected</b>	Not Applicable
<b>If a connected EFM, state nature of connection (Note 10)</b>	Not Applicable

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

## Return of Allotment of shares

Received for filing in Electronic Format on the: 23/06/2008



X946Z0T8

Company Number: 03262598

Company Name BLUEBAY ASSET MANAGEMENT PLC

in full:

---

*Shares Allotted (including bonus shares)*Date or period during which  
shares are allocatedFrom  
28/03/2007Class of shares ORDINARY  
Currency GBPNumber allotted 37500  
Nominal value of 0.10  
each shareAmount paid or due on each share  
(including any share premium)

417.87

No shares allotted other than for cash

---

*Names, addresses and share details of the allottees*

Name: PERSHING NOMINEES LIMITED

Class of shares allotted: ORDINARY

Number allotted: 37500

Address: 1 CLOVE CRESCENT  
EAST INDIA DOCK  
LONDON  
E14 2BH





**Companies House**  
*for the record*

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

03282598

Company name in full

BlueBay Asset Management plc

# 88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

2	6	0	4	2	0	0	7
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary	Ordinary	
6,012	6,488	
0.1p	0.1p	
454.625p	454.625p	

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


Companies House receipt date barcode

This form has been provided free of charge  
by Companies House.

09/2005

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

**Shares and share class allotted**

**Please enter the number of continuation sheets (if any) attached to this form**

3/7/2008

**\*\* Please delete as appropriate**

**DX exchange**



**Companies House**  
for the market

# 88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

## Return of Allotment of Shares

Company Number

03262598

Company name in full

BlueBay Asset Management plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA8)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

0	1	0	5	2	0	0	7
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary	Ordinary	
6,794	5,706	
0.1p	0.1p	
456.875p	456.875p	

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


Companies House receipt date barcode

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09/2005

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Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
for companies registered in England and Wales

or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2



(list joint allottees as one shareholder)

Shares and share class allotted

Name(s) Appleby Nominees (Jersey) Limited	Class of shares allotted	Number allotted
Address 13-14 Esplanade, Jersey, St Helier	Ordinary	6,794
UK Postcode J E 1 L 1 B D	Ordinary	
Name(s) Appleby Trust (Jersey) Limited	Class of shares allotted	Number allotted
Address 13-14 Esplanade, Jersey, St Helier	Ordinary	5,706
UK Postcode J E 1 L 1 B D		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*H. Brane*

Date

3/7/2008

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

#### Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

C Sutcliffe	
77 Grosvenor St, London	
W1K 3JR	Tel 020 7389 3654
DX number	DX exchange



**Companies House**  
for the record

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

03262598

Company name in full

BlueBay Asset Management plc

# 88(2)

(Revised 2005)

## Return of Allotment of Shares

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

1	2	0	7	2	0	0	7
---	---	---	---	---	---	---	---

To

Day Month Year

--	--	--	--	--	--	--	--

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary		
37,500		
0.1p		
470.625		

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


Companies House receipt date barcode

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09/2005

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
for companies registered in England and Wales

or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

Name(s) Pershing Nominees Limited	Class of shares allotted	Number allotted
Address Capstan House, 1 Clove Crescent, East India Dock	Ordinary	37,500
UK Postcode E 1 4 L 2 B H		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*

Date

3/7/2008

\*\* A director/secretary/administrator/administrative receiver/receiver/official receiver/liquidator/manager/venturer/arrangement supervisor

\*\* Please delete as appropriate

### Contact Details

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C Sutcliffe	
77 Grosvenor St, London	
W1K 3JR	Tel 020 7389 3654
DX number	DX exchange



**Companies House**  
(for the record)

# 88(2)

(Revised 2005)

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CHWP000

## Return of Allotment of Shares

Company Number

03262598

Company name in full

BlueBay Asset Management plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA8)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

0	4	1	0	2	0	0	7
---	---	---	---	---	---	---	---

To

Day Month Year

2	6	1	1	2	0	0	7
---	---	---	---	---	---	---	---

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary	Ordinary	Ordinary
225,000	25,000	1,063,750
0.1p	0.1p	0.1p
479.125p	347.875p	384.125p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)


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for companies registered in England and Wales

or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

**Shareholder details**  
(list joint allottees as one shareholder)

**Shares and share class allotted**

<b>Name(s)</b> Pershing Nominees Limited	<b>Class of shares allotted</b> Ordinary	<b>Number allotted</b> 225,000
<b>Address</b> Capstan House, 1 Clove Crescent, East India Dock	Ordinary	25,000
UK Postcode E 1 4 L 2 B H	Ordinary	1,083,750
<b>Name(s)</b> _____	<b>Class of shares allotted</b> _____	<b>Number allotted</b> _____
<b>Address</b> _____	_____	_____
UK Postcode _____	_____	_____
<b>Name(s)</b> _____	<b>Class of shares allotted</b> _____	<b>Number allotted</b> _____
<b>Address</b> _____	_____	_____
UK Postcode _____	_____	_____
<b>Name(s)</b> _____	<b>Class of shares allotted</b> _____	<b>Number allotted</b> _____
<b>Address</b> _____	_____	_____
UK Postcode _____	_____	_____
<b>Name(s)</b> _____	<b>Class of shares allotted</b> _____	<b>Number allotted</b> _____
<b>Address</b> _____	_____	_____
UK Postcode _____	_____	_____

Please enter the number of continuation sheets (if any) attached to this form

Signed

*J. B. A. C.*

Date

3/7/2008

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / liquidator / manager / voluntary arrangement supervisor \*\*

\*\* Please delete as appropriate

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Return of Allotment of Shares

Company Number

03262598

Company name in full

BlueBay Asset Management plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

0	4	1	2	2	0	0	7
---	---	---	---	---	---	---	---

To

Day Month Year

1	2	1	2	2	0	0	7
---	---	---	---	---	---	---	---

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary	Ordinary	Ordinary
25,000	100,000	100,000
0.1p	0.1p	0.1p
366.875p	389.125p	352.875p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
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for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

(list joint allottees as one shareholder)

Shares and share class allotted

Name(s) Pershing Nominees Limited	Class of shares allotted	Number allotted
Address Capstan House, 1 Clove Crescent, East India Dock	Ordinary	25,000
	Ordinary	100,000
UK Postcode E 1 4 2 B H	Ordinary	100,000
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*H. Brave*

Date

3/7/2008

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

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## Return of Allotment of Shares

Company Number

03262598

Company name in full

BlueBay Asset Management plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

2	0	0	2	2	0	0	8
---	---	---	---	---	---	---	---

To

Day Month Year

1	8	0	3	2	0	0	8
---	---	---	---	---	---	---	---

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary	Ordinary	Ordinary
312,500	37,500	300,000
0.1p	0.1p	0.1p
270.625p	324.875p	317.875p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
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for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2



(list joint allottees as one shareholder)

Shares and share class allotted

Name(s)	Class of shares allotted	Number allotted
Pershing Nominees Limited		
Address		
Capstan House, 1 Clove Crescent, East India Dock	Ordinary	312,500
	Ordinary	37,500
	Ordinary	300,000
UK Postcode E 1 4 2 B H		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*HBane*

Date

3/7/2008

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\*\* Please delete as appropriate

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*for the market*

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## Return of Allotment of Shares

Company Number

03262598

Company name in full

BlueBay Asset Management plc

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 8 0 3 2 0 0 8

2 3 0 5 2 0 0 8

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary	Ordinary	Ordinary
217,212	125,000	25,000
0.1p	0.1p	0.1p
344.875p	339.875p	325.625p

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

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DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

(list joint allottees as one shareholder)

Shares and share class allotted

Name(s) Pershing Nominees Limited	Class of shares allotted	Number allotted
Address Capstan House, 1 Clove Crescent, East India Dock	Ordinary	217,212
	Ordinary	125,000
UK Postcode E 1 4 L 2 B H	Ordinary	25,000
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

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Signed

*JB Mc*

Date

3/7/2008

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END